

# Helping Trainees/Students/Researchers achieve their objectives

### Supported by

Network for Practice-based Research Scientific Group (PBRN)

Education Research Group (ERG)

Behavioural, Epidemiological, and Health Services Research Group

Chair: Professor Jonathan Cowpe, Cardiff University

Presenter: Ms Leona Walsh, Cardiff University

#### **Facilitators:**

Professor Lynn Johnson, University of Michigan & Dr Terhi Karahariu-Suvanto.

Helsinki University



# Interactive Faculty Development Game Managing trainees with support needs

13.30 – 13.50 Leona Walsh

Introduction to managing a trainee/student/researcher who needs support - covering strategies and best practice

13.50 – 14.40 Interactive GoT game – workshop registrants

14.40 – 15.00 Plenary Session – report from each group choose 1 or 2 issues to report on







### **Chatham House Rule**

.... participants are free to use the information received, but neither the identity nor the affiliation of the speaker(s), nor that of any other participant, may be revealed.



## Aims & Objectives

- To develop skills in understanding progression issues and support strategies to aid trainee progression
- Understand and recognise triggers that may affect educational clinical training and research, including ill-health
- Develop effective supervision skills for managing trainees with support needs
- Construct specific, targeted and realistic educational plans to enable satisfactory training progression

### **PSU** Role



### Remit

- Confidential
- One to one guidance
- Wellbeing and Health
- Tailored Support
- Referral to Specialist Services
- SMART Support Plan
- Guidance to Specialties ARCPs, STCs

### **Education**

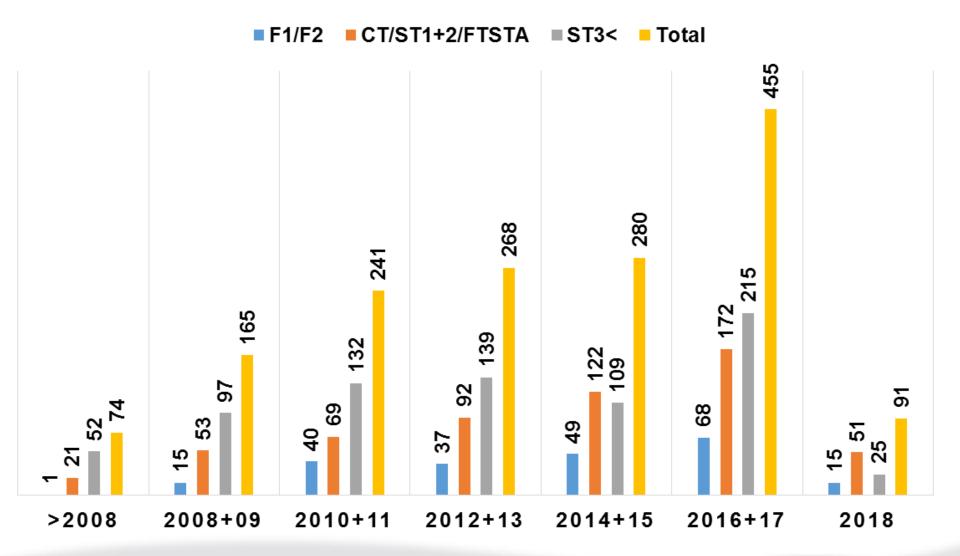
- Faculty Development
- GMC Promoting Excellence: Standards for Medical Education and Training
  - Trainers Theme 4 Supporting Educators
  - Trainees Theme 3 Supporting Learners

### Links

- Specialty Training
- Specialty Professional Support Leads
- Support Resources
- COPMeD PSU Dean
- AMEE / ASME / ICRE / Physician Health / ICRE

### **PSU Referrals**





### **PSU Referrals**



Trainees Supported 2008 - 2018 1623

Total Closed Cases 1340

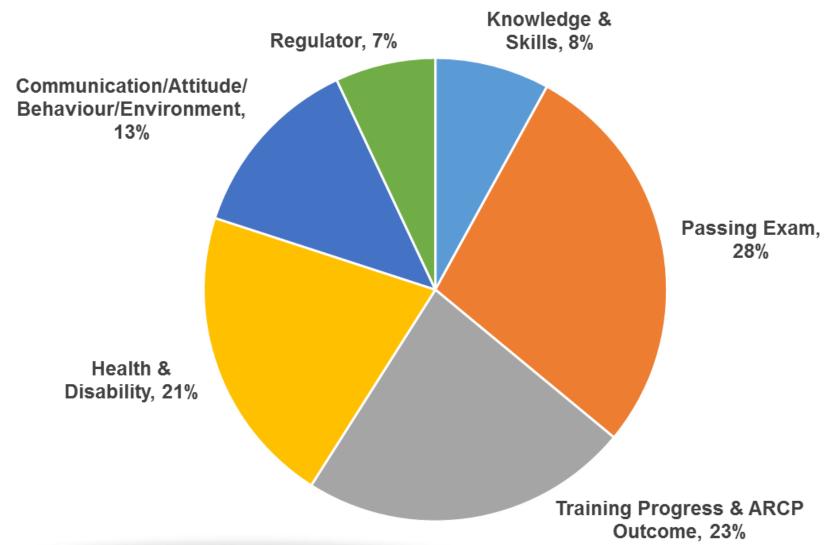
PSU Active Cases 283 (+/-11%)

Further Support (HSC) 97

• 90% of PSU referrals have positive outcomes!

### **Total Referrals**





### What to look out for?

- Difficulty in prioritising / lack of confidence in own decisions
- Problems dealing with ambiguity / uncertainty
- Arriving late / leaving early / on site but can't be found
- Always at work (never leaves)
- Having difficulty with exams
- Defensiveness / argumentative especially with junior colleagues
- Delays work based assessments, presentations or public speaking
- Doesn't ever talk about interests, family, friends
- Has to do the very best, nothing else is good enough
- Lots of time off / or coming in when clearly should be at home
- Very self critical and may be critical of others

# Wales Deanery Deoniaeth Cymru

### Causes

- Workload
- Work / life balance
- Poor diet / Poor fitness
- Exposure to illness / suffering
- Demands external / internal
- Scrutiny
- Environment

### Social



- Strained relationships
- Displacement
- Financial debt
- Social pressure
- Personal interests
- Misuse of substances

# Wales Deanery Deoniaeth Cymru

### Personal

- Perfectionist
- Need to please
- Stoic
- Dedicated
- Self doubt
- Fear of failure

## **Barriers to Support**



- Denial
- Confidentiality concerns
- Lack of time
- Cynicism
- Stigma
  - Professional
  - Mental health

# Wales Deanery Deoniaeth Cymru

### **Patterns**

- Exams
- ARCP Outcomes
- Health
- Transitions
- Life events
- Environment



### Stress?

- Being under pressure
- Facing changes
- Worrying about something
- Not having control over an outcome
- Overwhelming responsibilities
- Not having enough work, activities or change



## Responding to stressors

- Identify stressors
- Organise and plan
- Make a list
- Vary activities
- Take breaks
- Know your outcomes

- Identify distractions
- Use relaxation techniques
- Sleep & diet
- Exercise
- Friends & family
- Ask for support



# The simple but REALLY effective stuff!!!

- Listen and understand
- Be aware that YOU are a role model
- Look out for challenges & don't be afraid to ask
- Question "What keeps you awake at night?"
- Share any difficulties you had / are having
- Tell people when they do something well



### **Good Conversation**

- Listen and understand
- Look out for challenges & don't be afraid to ask
- Question "What keeps you awake at night?"
- Share any difficulties you had / are having
- Tell people when they do something well



### **Good conversation**

# Explore existing situation

## Establish aims & goals

## Develop strategies

- Open questions
- Silences
- Empathise
- Paraphrase
- Reflect
- Summarise

- Recognise patterns
- Challenge perspectives
- What are the solutions?
- Analyse
- Action plan

- Problem solve
- Define goals
- Set Goals -S.M.A.R.T.
- Consequences of actions

G. Egan, The Skilled Helper Model

See: <a href="http://www.gp-training.net/training/communication\_skills/mentoring/egan.htm#3b">http://www.gp-training.net/training/communication\_skills/mentoring/egan.htm#3b</a>

## **PSU Support**



- Exploration of support needs & options
- Addressing exam preparation & technique
- Developing an educational plan with outcomes
- Developing an action plan
- Assisting with adjustments for health or disability
- Exploration of career options
- LTFT training
- Referral for further support



- 3 positive : 1 negative
  - Keep an 'appreciation journal'
- Exercise
  - 7 minute exercise App
  - Maximise on opportunities



### Resources

### Mindfulness

Insighttimer: <a href="https://insighttimer.com/">https://insighttimer.com/</a>

Free Mindfulness: www.freemindfulness.org

Minful: www.mindful.org

Actmindfully: www.actmindfully.com.uu

Headspace: <a href="https://www.headspace.com/">https://www.headspace.com/</a>

Calm: <a href="https://www.calm.com/">https://www.calm.com/</a>

BellyBio: <a href="http://bellybio.com/">http://bellybio.com/</a>

### Managing Stress

Ted Talk: Dr Alan Watkins: 'Being brilliant every single day'

https://www.youtube.com/watch?v=q06YIWCR2Js

https://www.youtube.com/watch?v=Q\_fFattg8N0



### Resources

Confidence

Ted Talk: Amy Cuddy: 'Your body language shapes who you are' <a href="https://www.ted.com/talks/amy\_cuddy\_your\_body\_language\_shapes\_who\_you\_are">https://www.ted.com/talks/amy\_cuddy\_your\_body\_language\_shapes\_who\_you\_are</a>

Optimising performance
 Steve Peters, 'The Chimp Paradox' <a href="http://ed.ted.com/on/n4nfaYuo">http://ed.ted.com/on/n4nfaYuo</a>

Websites to self rate resilience

Optimism test: <u>rainybrainsunnybrain.com</u>

Authentic Happiness, Martin Selingman

http://pualib.com/pp.php?v=1272168925



### **PSU Outcomes**

- Better understanding of support
  - Trainees and trainers
- Less fear & anxiety

90% positive outcomes



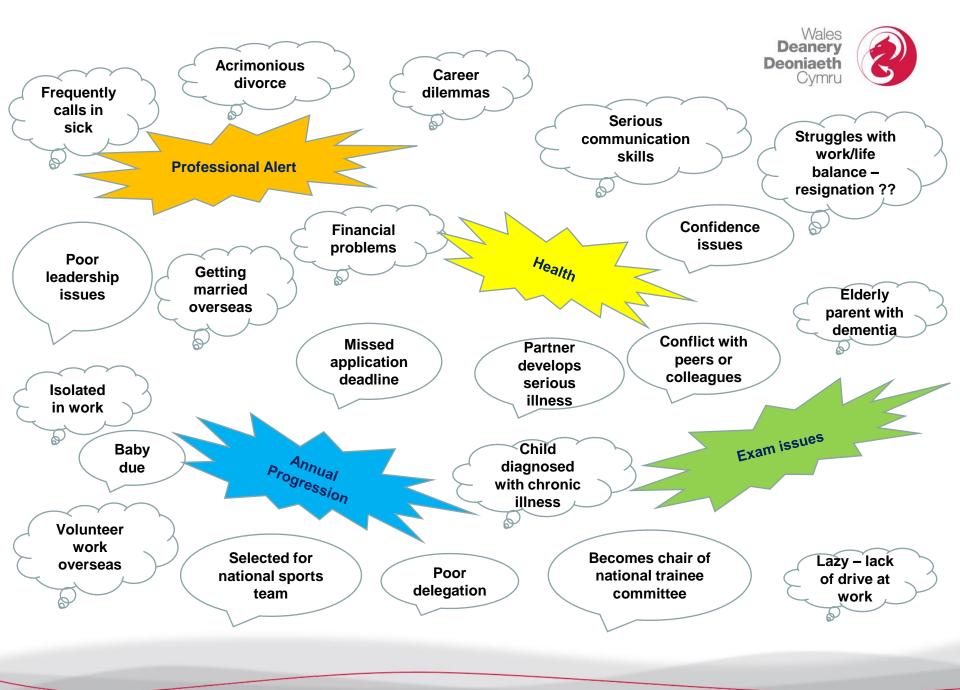
## **Game of Training**

- Awareness of situations that may impact on training / work / study
- Understanding global similarities
- Exploration of potential support needs
- Discussion around best practice

## **Faculty Development**



| Health Screening<br>Discovers Hepatitis B<br>Positive Status | PROFESSIONAL<br>ALERT                | End of 1st year Assessment<br>Roll: 1,3,5 - PROCEED-<br>Satisfactory Progression<br>2,4,6 - STOP - Take an ANNUAL<br>PROGRESSION Card |  |  | End of 7th year Assessment<br>Roll: 1,3,5 - PROCEED -<br>Satisfactory Progression<br>2,4,6 - STOP - Take an ANNUAL<br>PROGRESSION Card | Unable to Delegate<br>Appropriately   | Demonstrating No<br>Clinical Team<br>Leadership Abilities | Final year Assessment Roll: 1,3,5 - PROCEED - Satisfactory Progression 2,4,6 - STOP - Take an ANNUAL PROGRESSION Card                  |
|--|--------------------------------------|---|--|--|--|---|---|--|
| Frequently Calls in<br>Sick on a Monday<br>Morning           |                                      | Getting Married<br>Overseas   | PROFES   |  | HEALTH STOP Take a Card  |   |   | Configure TRAINING COMFLETION The archive for BP A N Other In recording the make (s) A speciely  |
| Feeling Isolated at<br>Work                                  |                                      | HEALTH ROII: 1,3,5 - PROCEED - Satisfactory Progression 2,4,6 - STOP - Take a HEALTH Card   |  |  | Acrimonious Divorce from Partner   |   | CARDIFF   | - wales  |
|  |                                      | Careers Dilemma   |  |  | PROFESSIONAL<br>ALERT  |   |   | Deanery<br>Deoniaeth<br>Cymru  |
| START  |                                      | Serious<br>Communication<br>Problems  |  |  | Financial Problems   | End of 6th year Assessment Roll: 1,3,5 - PROCEED -Satisfactory Progression 2,4,6 - STOP - Take an ANNUAL PROGRESSION Card | Elderly Parent with<br>Alzheimer's Disease                | HEALTH Roll: 1,3,5 - PROCEED - Satisfactory Progression 2,4,6 - STOP - Take a HEALTH Card  |
| PROFESSIONAL ALERT   |                                      |   |  |  |  |   |   | End of 5th year Assessment Roll: 1,3,5 - PROCEED - Satisfactory Progression 2,4,6 - STOP - Take an ANNUAL PROGRESSION Card             |
|  |                                      | End of 2nd year Assessment Roll: 1,3,5 - PROCEED - Satisfactory Progression 2,4,6 - STOP - Take an ANNUAL PROGRESSION Card            |  |  | MIVIE OF   |   |   | PROFESSIONAL<br>ALERT  |
|  |                                      | Missed Application Deadline<br>(Careers Progression/Grant<br>Application/Required<br>Training Courses)                                |  | IR                                     | AIN  | ING   |   | Struggling with Work/Life Balance - Considering Resignation  |
| Becomes a Chair of a<br>National Professional<br>Committee   | Conflict with<br>Peers / Colleagues  | Confidence Issues<br>Following Significant Error<br>(Clinical or Research)  | ANNUAL PROGRESSION   |  | EXAM   | н   | EALTH   | EXAM Roll: 1,3,5 - PROCEED - Satisfactory Progression 2,4,6 - STOP - Take an EXAM Card   |
| Baby Due   | Baby Due                             |   |  |  |  |   |   | Going Overseas to Undertake Volunteer Aid Work   |
| HEALTH STOP Take a Card                                      | Selected for National<br>Sports Team | PROFESSIONAL<br>ALERT - STOP<br>Take a Card   | End of 3rd year Assessment<br>Roll: 1,3,5 - PROCEED -<br>Satisfactory Progression<br>2,4,6 - STOP - Take an ANNUAL<br>PROGRESSION Card | Partner Develops<br>Multiple Sclerosis | Serious Chronic  | EXAM<br>STOP<br>Take a Card   | Lack of Drive at Work<br>- Described as<br>'Laziness'     | End of 4th year Assessment<br>Roll: 1,3,5 - PROCEED -<br>Satisfactory Progression<br>2,4,6 - STOP - Take an ANNUAL<br>PROGRESSION Card |



## **Game of Training**



- Place token on 'START' & Role dice
- Move around the board follow instructions
- Some fields have an automatic STOP
  - Pick up a card and discuss issue
- Some fields
  - PROCEED if you roll: 1,3,5 Satisfactory Progression
  - STOP if you roll: 2,4,6 pick up a card and discuss issue

#### Discussion

- How does this effect the trainee/student/programme?
- Support plan?
- Consequences?



## **Plenary Session**

Report from each group

Choose 1 or 2 support issues



## "Everyone you meet is fighting a battle you know nothing about. Be kind. Always."

Brad Meltzer



### **Questions?**

### **Leona Walsh**

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